

**United States Bankruptcy Court  
District of Oregon**

**IN RE:**Case No. 14-32153-elp13Lee, Kenneth & Lee, Jenny H.Chapter 13

Debtor(s)

**AMENDED SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 265,167.00		
B - Personal Property	Yes	3	\$ 92,391.34		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	3		\$ 218,053.38	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 7,386.55	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		\$ 159,226.95	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	Yes	3			\$ 7,318.45
J - Current Expenditures of Individual Debtor(s)	Yes	3			\$ 5,568.87
TOTAL		24	\$ 357,558.34	\$ 384,666.88	

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**AMENDED STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.****Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ <b>0.00</b>
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ <b>7,386.55</b>
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ <b>0.00</b>
Student Loan Obligations (from Schedule F)	\$ <b>17,528.00</b>
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ <b>0.00</b>
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ <b>0.00</b>
<b>TOTAL</b>	\$ <b>24,914.55</b>

**State the following:**

Average Income (from Schedule I, Line 12)	\$ <b>7,318.45</b>
Average Expenses (from Schedule J, Line 22)	\$ <b>5,568.87</b>
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$ <b>10,103.32</b>

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ <b>0.00</b>
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ <b>7,386.55</b>	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ <b>0.00</b>
4. Total from Schedule F		\$ <b>159,226.95</b>
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ <b>159,226.95</b>

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Debtor(s)

(If known)

**AMENDED SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		<b>Cash on Hand</b>	<b>J</b>	<b>107.00</b>
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>First Tech Federal Credit Union Checking Account (1112)</b>	<b>W</b>	<b>462.48</b>
		<b>First Tech Federal Credit Union Checking Account (1670)</b>	<b>H</b>	<b>21.22</b>
		<b>First Tech Federal Credit Union Savings Account (0900)</b>	<b>H</b>	<b>5.06</b>
		<b>First Tech Federal Credit Union Savings Account (1100)</b>	<b>W</b>	<b>5.14</b>
		<b>Umpqua Bank Savings Account (6001)</b> (daughter's bank account - value: \$43.80) (debtors have no interest in funds)	<b>J</b>	<b>0.00</b>
		<b>Umpqua Bank Savings Account (6076)</b> (daughter's bank account - value: \$93.72) (debtors have no interest in funds)	<b>J</b>	<b>0.00</b>
		<b>Umpqua Bank Savings Account (6167)</b> (son's bank account - value: \$99.18) (debtors have no interest in funds)	<b>J</b>	<b>0.00</b>
		<b>US Bank Checking Account (3748)</b>	<b>H</b>	<b>50.00</b>
		<b>US Bank Checking Account (3755)</b>	<b>H</b>	<b>25.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Security Deposit with Landlord</b>	<b>J</b>	<b>1,000.00</b>
4. Household goods and furnishings, include audio, video, and computer equipment.		<b>Household Goods, Furniture &amp; Computer Equipment</b>	<b>J</b>	<b>3,700.00</b>
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		<b>Books, Pictures &amp; Home Decor</b>	<b>J</b>	<b>100.00</b>
6. Wearing apparel.		<b>Clothing &amp; Shoes</b>	<b>J</b>	<b>2,793.00</b>
7. Furs and jewelry.		<b>Jewelry</b>	<b>J</b>	<b>500.00</b>
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issue.	<b>X</b>			

**AMENDED SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)		<b>MFS 529 Education Savings Plan</b>	<b>J</b>	<b>10,939.87</b>
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		<b>Mass Mutual 401(k) Account</b>	<b>J</b>	<b>14,457.57</b>
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>Dry Cleaners Business (business &amp; equipment) (100% ownership) (this asset secures Wilshire State Bank debt)</b>	<b>J</b>	<b>50,000.00</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Possible Future EIC Income</b>	<b>J</b>	<b>unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>Possible Deli Restaurant License at Federal Building</b>	<b>J</b>	<b>0.00</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			

IN RE Lee, Kenneth & Lee, Jenny H.Case No. 14-32153-elp13

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(If known)

**AMENDED SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2002 Nissan Pathfinder SUV (135,000 miles)</b>	<b>J</b>	<b>1,879.00</b>
		<b>2005 Honda Odyssey (120,000 miles)</b>	<b>J</b>	<b>6,346.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Balance owed for sale of business, Spring Cleaners to Sunny Han (sold business in 2007 - debtor has not received a payment since 2007) (statute of limitations makes this debt uncollectable - creditor owed \$20,000.00)</b>	<b>J</b>	<b>0.00</b>
<b>TOTAL</b>				<b>92,391.34</b>

\_\_\_\_\_ **0** continuation sheets attached

(Include amounts from any continuation sheets attached.  
Report total also on Summary of Schedules.)

IN RE Lee, Kenneth & Lee, Jenny H.Case No. 14-32153-elp13

Debtor(s)

(If known)

**AMENDED SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor elects the exemptions to which debtor is entitled under:

(Check one box)

☐ Check if debtor claims a homestead exemption that exceeds \$155,675. \*☐ 11 U.S.C. § 522(b)(2)☒ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
<b><u>SCHEDULE A - REAL PROPERTY</u></b>			
Personal Residence 16760 NW Greyhawk Dr Beaverton, OR 97006	ORS 18.395(1)	50,000.00	265,167.00
<b><u>SCHEDULE B - PERSONAL PROPERTY</u></b>			
Security Deposit with Landlord	ORS 18.345(1)(p)	800.00	1,000.00
Household Goods, Furniture & Computer Equipment	ORS 18.345(1)(f)	3,000.00	3,700.00
Books, Pictures & Home Decor	ORS 18.345(1)(a)	100.00	100.00
Clothing & Shoes	ORS 18.345(1)(b)	2,793.00	2,793.00
Jewelry	ORS 18.345(1)(b)	500.00	500.00
MFS 529 Education Savings Plan	ORS 348.863	10,939.87	10,939.87
Mass Mutual 401(k) Account	ORS 18.358	14,457.57	14,457.57
Dry Cleaners Business (business & equipment) (100% ownership) (this asset secures Wilshire State Bank debt)	ORS 18.345(1)(c)	10,000.00	50,000.00
Possible Future EIC Income	ORS 18.345(1)(n)	100%	unknown
2005 Honda Odyssey (120,000 miles)	ORS 18.345(1)(d)	6,000.00	6,346.00

\* Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE Lee, Kenneth & Lee, Jenny H.

Debtor(s)

Case No. 14-32153-elp13

(If known)

**AMENDED DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: April 17, 2014 Signature: /s/ Kenneth Lee  
**Kenneth Lee**

Debtor

Date: April 17, 2014 Signature: /s/ Jenny H. Lee  
**Jenny H. Lee**

(Joint Debtor, if any)

[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.*

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the \_\_\_\_\_ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the \_\_\_\_\_ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

(Print or type name of individual signing on behalf of debtor)

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

Ted A. Troutman, OSB #844470  
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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF OREGON**

In Re )  
 ) Case No. 14-32153-elp13  
**Kenneth Lee &** )  
**Jenny H. Lee ,** )  
 ) **CERTIFICATE OF SERVICE**  
 )

I, Alyssa Foster, Declare as follow:

I certify that on **April 18, 2014**, I served, by **first class mail**, a full and true copy of the foregoing **Amended Summary of Schedules, Amended Schedule B – Personal Property, Amended Schedule C – Property Claimed as Exempt, Amended Declaration Concerning Debtor’s Schedules, and Certificate of Service** on the following by causing a copy thereof to be placed in a sealed envelope, postage prepaid, addressed as shown below, in the U.S. Mail at Beaverton, Oregon on the date indicated below:

**Kenneth & Jenny Lee  
16760 NW Greyhawk Dr  
Beaverton, OR 97006**

Dated: **April 18, 2014**

/s/ Alyssa Foster  
Alyssa Foster, Legal Assistant to  
Ted A. Troutman